



VA LOAN SUMMARY SHEET

1. VA'S 12-DIGIT LOAN NUMBER

2. VETERAN'S NAME (First, middle, last)

3. VETERAN'S SOCIAL SECURITY NUMBER

4. GENDER OF VETERAN
(Check one)☐ MALE☐ FEMALE5. VETERAN'S DATE OF BIRTH
(mm/dd/yyyy)

6. RACIAL CODE (Check one)

☐ WHITE, NOT HISPANIC☐ AMERICAN INDIAN OR ALASKAN☐ BLACK, NOT HISPANIC☐ ASIAN OR PACIFIC ISLANDER☐ HISPANIC☐ UNKNOWN7. ENTITLEMENT CODE (01 to 11, from VA
Certificate of Eligibility)8. AMOUNT OF ENTITLEMENT AVAILABLE
(from VA Certificate of Eligibility)

9. BRANCH OF SERVICE (Check one)

☐ 1. ARMY☐ 2. NAVY☐ 3. AIR FORCE☐ 4. MARINE CORPS☐ 5. COAST GUARD☐ 6. OTHER

10. MILITARY STATUS (Check one)

☐ 1. SEPARATED FROM SERVICE☐ 2. IN SERVICE

11. FIRST TIME HOME BUYER (Check one)

☐ YES☐ NO

This means a veteran who has not previously purchased a home, either by cash, assumption, or new financing.

12. LOAN PROCEDURE (Check one)

☐ AUTOMATIC☐ AUTO-IRRRL☐ VA PRIOR APPROVAL

13. PURPOSE OF LOAN (Check one)

☐ 1. HOME (INCLUDES MH ON
PERMANENT FOUNDATION)☐ 2. MANUFACTURED HOME☐ 3. CONDOMINIUM☐ 4. ALTERATIONS/IMPROVEMENTS☐ 5. REFINANCE

14. LOAN CODE (Check one)

☐ 1. PURCHASE☐ 2. IRRRL (STREAMLINE REFINANCE)☐ 3. CASH OUT REFINANCE
(MAX 90% LTV)☐ 4. MANUFACTURED HOME REFI☐ 5. REFINANCING OVER 90% OF RV

15. TYPE OF MORTGAGE (Check one)

☐ 0. REGULAR FIXED PAYMENT☐ 1. GPM-NEVER TO EXCEED CRV☐ 2. OTHER GPMs☐ 3. GEM☐ 4. TEMPORARY BUYDOWN☐ 5. ARM

16. TYPE OF OWNERSHIP (Check one)

☐ 1. SOLE OWNERSHIP (VETERAN &
SPOUSE OR VETERAN ONLY)☐ 2. JOINT - 2 OR MORE VETERANS☐ 3. JOINT - VETERAN/NON-VETERAN17. CLOSING DATE
(mm/dd/yyyy)

18. PURCHASE PRICE (N/A for Refinance Loans)

\$

19. REASONABLE VALUE (For IRRRLs - If appraisal has not been done,
loan amount of prior VA loan)

\$

20. ENERGY IMPROVEMENTS (Check all applicable boxes)

☐ NONE☐ INSTALLATION OF SOLAR
HEATING/COOLING☐ REPLACEMENT OF A MAJOR
SYSTEM☐ ADDITION OF A NEW FEATURE☐ INSULATION, CAULKING,
WEATHER-STRIPPING, ETC.☐ OTHER IMPROVEMENTS

\$

21. LOAN AMOUNT

(Purchase - Purchase Price or RV (lesser) + Funding Fee)
(Refi - Max 90% LTV + Funding Fee)
(IRRRL - Old Loan Payoff + All Closing Costs)

\$

22. PROPERTY TYPE (Check one)

☐ NEITHER☐ PUD☐ CONDOMINIUM

23. APPRAISAL TYPE (Check one)

☐ IND - SINGLE PROPERTY-IND
APPRAISAL☐ ONE - MASTER CRV CASE
(MCRV)☐ LAPP - LENDER APPRAISAL☐ MBL - MANUFACTURED HOME☐ HUD - CONVERSION☐ PMC - PROP. MGMT. CASE

24. TYPE OF STRUCTURE (Check one)

☐ 1. CONVENTIONAL
CONSTRUCTION☐ 2. SINGLEWIDE M/H☐ 3. DOUBLEWIDE M/H☐ 4. M/H LOT ONLY☐ 5. PREFABRICATED HOME☐ 6. CONDOMINIUM CONVERSION

25. PROPERTY DESIGNATION <i>(Check one)</i>			
<input type="checkbox"/> 1. EXISTING OR USED HOME, CONDO, M/H		<input type="checkbox"/> 2. APPRAISED AS PROPOSED CONSTRUCTION	
<input type="checkbox"/> 3. NEW EXISTING - NEVER OCCUPIED		<input type="checkbox"/> 4. ENERGY IMPROVEMENTS	
26. NO. OF UNITS <i>(Check one)</i>			27. MCRV NO.
<input type="checkbox"/> SINGLE		<input type="checkbox"/> TWO UNITS	<input type="checkbox"/> THREE UNITS
<input type="checkbox"/> FOUR OR MORE			
28. MANUFACTURED HOME CATEGORY <i>(Check one)</i>			
<input type="checkbox"/> 0. OTHER - NOT M/H		<input type="checkbox"/> 1. M/H ONLY (RENTED SPACE)	
<input type="checkbox"/> 2. M/H ONLY (VETERAN-OWNED LOT)		<input type="checkbox"/> 7. M/H ON PERMANENT FOUNDATION	
29. PROPERTY ADDRESS			
30. CITY	31. STATE	32. ZIP CODE	33. COUNTY
34. LENDER VA ID NUMBER	35. AGENT VA ID NUMBER <i>(If applicable)</i>		36. LENDER LOAN NUMBER
FOR LAPP CASES ONLY			
37. LENDER SAR ID NUMBER			
38. GROSS LIVING AREA <i>(Square Feet)</i>	39. AGE OF PROPERTY <i>(Yrs.)</i>	40. DATE SAR ISSUED NOTIFICATION OF VALUE <i>(mm/dd/yyyy)</i>	
41. TOTAL ROOM COUNT	42. BATHS <i>(No.)</i>	43. BEDROOMS <i>(No.)</i>	
44. IF PROCESSED UNDER LAPP, WAS THE FEE APPRAISER'S ORIGINAL VALUE ESTIMATE CHANGED OR REPAIR RECOMMENDATIONS REVISED, OR DID THE SAR OTHERWISE MAKE SIGNIFICANT ADJUSTMENTS?			
<input type="checkbox"/> YES <i>(If "Yes," there must be written justification by fee appraiser and/or SAR)</i>		<input type="checkbox"/> NO	
INCOME INFORMATION <i>(Not Applicable for IRRRLs)</i>			
45A. LOAN PROCESSED UNDER VA RECOGNIZED AUTOMATED UNDERWRITING SYSTEM			
<input type="checkbox"/> YES <input type="checkbox"/> NO <i>(If "Yes," Complete Item 45B and 45C)</i>			
45B. WHICH SYSTEM WAS USED?		45C. RISK CLASSIFICATION	
<input type="checkbox"/> 01. LP <input type="checkbox"/> 02. DU <input type="checkbox"/> 03. PMI AURA <input type="checkbox"/> 04. CLUES		<input type="checkbox"/> 1. APPROVE <input type="checkbox"/> 2. REFER	
46. CREDIT SCORE <i>(Enter the median credit score for the veteran only)</i>			
47. LIQUID ASSETS		\$	
48. TOTAL MONTHLY GROSS INCOME <i>(Item 32 + Item 39 from VA Form 26-6393)</i>		\$	
49. RESIDUAL INCOME		\$	
50. RESIDUAL INCOME GUIDELINE		\$	
51. DEBT-INCOME RATIO <i>(If Income Ratio is over 41% and Residual Income is not 120% of guideline, statement of justification signed by underwriter's supervisor must be included on or with VA Form 26-6393)</i>			
		%	
52. SPOUSE INCOME CONSIDERED		53. SPOUSE'S INCOME AMOUNT <i>(If considered)</i>	
<input type="checkbox"/> YES <input type="checkbox"/> NO <i>(If "Yes," Complete Item 53)</i>		\$	
DISCOUNT INFORMATION <i>(Applicable for All Loans)</i>			
54. DISCOUNT POINTS CHARGED		% OR \$	
55. DISCOUNT POINTS PAID BY VETERAN		% OR \$	
56. TERM <i>(Months)</i>	57. INTEREST RATE	58. FUNDING FEE EXEMPT	
	%	<input type="checkbox"/> Y - EXEMPT <input type="checkbox"/> N - NOT EXEMPT	
FOR IRRRLS ONLY			
59. PAID IN FULL VA LOAN NUMBER			
60. ORIGINAL LOAN AMOUNT		61. ORIGINAL INTEREST RATE	
\$		%	
62. REMARKS			